

Form AF-1: Admissions Data for Entering Students

Fall Data for the Current Academic Year

School:			
Respondent:		Email:	
Title:		Phone:	

Degree Programs	Number of Applicants	Number of Accepted	Number of Enrollees
Master's Degree Programs			
MDiv			
MA (prof)			
MA (acad)			
MA (both)			
ThM/MTh/STM			
Doctoral Degree Programs			
DMin			
Other Prof Dr			
PhD/ThD			
Total			
Additional Questions:			
Number of new enrollees this fall in MDiv and MA programs that do not have a baccalaureate degree			
Number of new enrollees this fall in DMin program that do not have an MDiv degree			

Form Comments

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LEGEND:

Approved degree

Degree not reviewed/approved

Auto calculated field



Form CF-1: Completions by Race and Gender

Most recently completed Academic Year

School:			
Respondent:		Email:	
Title:		Phone:	

	Master's Degree Programs					Doctoral Degree Programs			Total
	MDiv	MA (prof)	MA (acad)	MA (both)	ThM/MTh/STM	DMin	Other Prof Dr	PhD/ThD	
Male									
Visa or Nonresident Alien									
Black Non-Hispanic									
American Indian, Alaskan Native or Inuit									
Asian or Pacific Islander									
Hispanic									
White Non-Hispanic									
Multiracial									
Not Available									
Total									
Female									
Visa or Nonresident Alien									
Black Non-Hispanic									
American Indian, Alaskan Native or Inuit									
Asian or Pacific Islander									
Hispanic									
White Non-Hispanic									
Multiracial									
Not Available									
Total									

LEGEND:

Approved degree

Degree not reviewed/approved

Auto calculated field



Form CF-1: Completions by Race and Gender

Most recently completed Academic Year

School:			
Respondent:		Email:	
Title:		Phone:	

	Master's Degree Programs					Doctoral Degree Programs			Total
	MDiv	MA (prof)	MA (acad)	MA (both)	ThM/MTh/STM	DMin	Other Prof Dr	PhD/ThD	
Other									
Visa or Nonresident Alien									
Black Non-Hispanic									
American Indian, Alaskan Native or Inuit									
Asian or Pacific Islander									
Hispanic									
White Non-Hispanic									
Multiracial									
Not Available									
Total									
All									
Visa or Nonresident Alien									
Black Non-Hispanic									
American Indian, Alaskan Native or Inuit									
Asian or Pacific Islander									
Hispanic									
White Non-Hispanic									
Multiracial									
Not Available									
Total									

Form Comments

LEGEND:

Approved degree

Degree not reviewed/approved

Auto calculated field



Form CF-2: Completions by Time and Gender

Most recently completed Academic Year

School:			
Respondent:		Email:	
Title:		Phone:	

	Master's Degree Programs					Doctoral Degree Programs			Total
	MDIV	MAPROF	MAACAD	MABOTH	STMTHM	DMIN	OPROFDR	PHDTHD	
Male									
<2 years									
2 to < 3years									
3 to < 4years									
4 to < 5years									
5 to < 6years									
6+ years									
Total									
Female									
<2 years									
2 to < 3years									
3 to < 4years									
4 to < 5years									
5 to < 6years									
6+ years									
Total									

LEGEND:

Approved degree

Degree not reviewed/approved

Auto calculated field



Form CF-2: Completions by Time and Gender

Most recently completed Academic Year

School:			
Respondent:		Email:	
Title:		Phone:	

	Master's Degree Programs					Doctoral Degree Programs			Total
	MDIV	MAPROF	MAACAD	MABOTH	STMTHM	DMIN	OPROFDR	PHDTHD	
Other									
<2 years									
2 to < 3years									
3 to < 4years									
4 to < 5years									
5 to < 6years									
6+ years									
Total									
All									
<2 years									
2 to < 3years									
3 to < 4years									
4 to < 5years									
5 to < 6years									
6+ years									
Total									

Form Comments

LEGEND:

Approved degree

Degree not reviewed/approved

Auto calculated field



Form CF-3: Completions by Placement and Gender

School:			
Respondent:		Email:	
Title:		Phone:	

	Master's Degree Programs					Doctoral Degree Programs			Total
	MDIV	MAPROF	MAACAD	MABOTH	STMTHM	DMIN	OPROFDR	PHDTHD	
Male									
Vocational placement									
Non-vocational placement									
Further study									
Seeking placement									
Other									
Unknown									
Total									
Female									
Vocational placement									
Non-vocational placement									
Further study									
Seeking placement									
Other									
Unknown									
Total									

LEGEND:

Approved degree

Degree not reviewed/approved

Auto calculated field



Form CF-3: Completions by Placement and Gender

School:			
Respondent:		Email:	
Title:		Phone:	

	Master's Degree Programs					Doctoral Degree Programs			Total
	MDIV	MAPROF	MAACAD	MABOTH	STMTHM	DMIN	OPROFDR	PHDTHD	
Other									
Vocational placement									
Non-vocational placement									
Further study									
Seeking placement									
Other									
Unknown									
Total									
All									
Vocational placement									
Non-vocational placement									
Further study									
Seeking placement									
Other									
Unknown									
Total									

Form Comments

LEGEND:

Approved degree

Degree not reviewed/approved

Auto calculated field

Form CF-4: Graduation Rates by Degree Program

School:			
Respondent:		Email:	
Title:		Phone:	

	Number Entered	Number Graduated	Graduation Rate
1. Master of Divinity Degree Program			
For students who entered this program 6 years ago this fall			
2. Master of Arts (professional) Degree Programs			
For students who entered this program 4 years ago this fall			
3. Master of Arts (academic) Degree Programs			
For students who entered this program 4 years ago this fall			
4. Master of Arts (both professional and academic) Degree Programs			
For students who entered this program 4 years ago this fall			
5. Master of Theology (Master of Sacred Theology) Degree Program			
For students who entered this program 2 years ago this fall			
6. Doctor of Ministry Degree Program			
For students who entered this program 6 years ago this fall			
7. Other Professional Doctorate Programs			
For students who entered this program 6 years ago this fall			
8. Doctor of Philosophy or Doctor of Theology Degree Programs			
For students who entered this program 8 years ago this fall			

Form Comments

LEGEND:

Approved degree

Degree not reviewed/approved

Auto calculated field



Form DF-1: Development Data

Most recently completed Fiscal Year

School:			
Respondent:		Email:	
Title:		Phone:	

PART I - SELECTED DETAILS ABOUT GIFTS REPORTED IN PART II (ALL DOLLAR AMOUNTS MUST BE INCLUDED IN PART II)

A Alumni Giving for All Purposes (both Current Operations and Capital and Endowment Purposes)		Number of Alumni	
1	Number of alumni on record at beginning of current academic year (Living alumni for whom you have a good address)		
2	Number of alumni solicited		
3	Number of alumni donors		
B Alumni Giving for Current Operations Only		Number of Alumni	
1	Number of alumni solicited		
2	Number of alumni donors		
C Giving of \$5,000 or More from Individuals <i>(Individuals contributing total gifts of \$5,000 or more for current operations or capital purposes)</i>		Number of Donors	Amount
1	Number of living individuals		
2	Bequests		
3	TOTAL		



Form DF-1: Development Data

Most recently completed Fiscal Year

School:			
Respondent:		Email:	
Title:		Phone:	

D Direct Giving from Governing Board Members		Number of Donors	Amount
1	Members of the governing board (current, honorary, foundation, and emeritus - but not advisory board) directly contributing gifts for:		
a	Current Operations		
b	Capital Purposes		
c	TOTAL		
d	Percent		
E Further Detail Regarding Alumni Giving		Number of Gifts	Amount
1	Current Operations		
2	Capital Purposes		
<i>(Amounts should equal PART II A and B, lines 11 and 16, Column A)</i>			
F Faculty and Staff Giving for all Purposes		Number of Gifts	Amount
1	Gifts from faculty		
2	Gifts from staff		
3	Percentage of faculty and staff members contributing		

Form Comments



Form DF-1: Development Data

Most recently completed Fiscal Year

School:			
Respondent:		Email:	
Title:		Phone:	

PART II - SUMMARY OF ALL GIFT INCOME (CASH, SECURITIES, PROPERTY, PRODUCTS)

Line	Donor Purposes	INDIVIDUALS		ORGANIZATIONS					TOTAL COLUMNS A-G
		Alumni/ae (A)	Other Indiv. (incl. parents) (B)	Foundations (C)	Corporations (D)	Religious Organizations (E)	Fundraising Consortia (F)	Other Organizations (G)	
A. Gifts for Current Operations									
1	Unrestricted								
2	Academic Divisions								
3	Faculty and Staff								
4	Research								
5	Public Services								
6	Library								
7	Operations and Plant Maintenance								
8	Student Financial Aid								
9	Other Restricted								
10	Total Current Operations Restricted (lines 2-9)								
11	Total for Current Operations (lines 1 + 10)								
B. Gifts for Capital Purpose									
12	Property, Buildings and Equipment								
13	Endow. and Sim. Funds: Unrestricted Income								
14	Endow. and Sim. Funds: Restricted Income								
15	Loan Funds								
16	Total - Capital and Endowment Purposes (lines 12-15)								
17	GRAND TOTAL (lines 11 + 16)								



Form EF-1: Enrollment by Race and Gender

Fall Data for Current Academic Year

School:			
Respondent:		Email:	
Title:		Phone:	

	Master's Degree Programs					Doctoral Degree Programs			Non-Degree Programs	Total
	MDiv	MA (prof)	MA (acad)	MA (both)	ThM/MTh/STM	DMin	Other Prof Dr	PhD/ThD		
Male										
Visa										
Black										
Nat Am										
Asian										
Hispanic										
White										
Multiracial										
Not Available										
Total										
Female										
Visa										
Black										
Nat Am										
Asian										
Hispanic										
White										
Multiracial										
Not Available										
Total										

LEGEND:

Approved degree

Degree not reviewed/approved

Auto calculated field



Form EF-1: Enrollment by Race and Gender

Fall Data for Current Academic Year

School:			
Respondent:		Email:	
Title:		Phone:	

	Master's Degree Programs					Doctoral Degree Programs			Non-Degree Programs	Total
	MDiv	MA (prof)	MA (acad)	MA (both)	ThM/MTh/STM	DMin	Other Prof Dr	PhD/ThD		
Other										
Visa										
Black										
Nat Am										
Asian										
Hispanic										
White										
Multiracial										
Not Available										
Total										
All										
Visa										
Black										
Nat Am										
Asian										
Hispanic										
White										
Multiracial										
Not Available										
Total										
Credit Hrs										
FTE										

Form Comments

LEGEND:

Approved degree

Degree not reviewed/approved

Auto calculated field

Form EF-3: Enrollment by Denomination

Fall Data for Current Academic Year

School:			
Respondent:		Email:	
Title:		Phone:	

Please be sure EF-1, Enrollment (Race and Gender) form is completed before completing this form.

Denomination	Line Number	MDiv	MA	All Others	Total
Adventist Bodies					
Advent Christian Church	10				
Seventh-day Adventist	20				
Anglican					
Anglican Church of Canada	30				
Episcopal Church	40				
Reformed Episcopal Church	50				
Anglican, Other	60				
Associated Gospel Churches of Canada	70				
Baptist					
American Baptist Churches USA	80				
Baptist	90				
Baptist Convention of Ontario and Quebec	100				
Baptist General Association of Virginia	110				
Baptist General Convention of Texas	120				
Baptist Missionary Association of America	130				
Baptist State Convention of North Carolina	140				
Canadian Baptists of Atlantic Canada	150				
Canadian Baptists of Western Canada	160				
Canadian National Baptist Convention	170				
Convention of Atlantic Baptist Churches	180				
Converge Worldwide	190				
Cooperative Baptist Fellowship	200				
Fellowship of Evangelical Baptist Churches in Canada	210				
General Association of General Baptists	220				
General Association of Regular Baptist Churches	230				
General Baptist State Convention of North Carolina	240				
Independent Baptist	250				
National Baptist Convention	260				
North American Baptist Conference	270				
Progressive National Baptist Convention	280				
Seventh Day Baptist General Conference	290				
Southern Baptist Convention	300				
Union d'Eglises Baptistes Francaises au Canada	310				
Venture Church Network	320				
Baptist, Other	330				

Form EF-3: Enrollment by Denomination

Fall Data for Current Academic Year

School:			
Respondent:		Email:	
Title:		Phone:	

Please be sure EF-1, Enrollment (Race and Gender) form is completed before completing this form.

Denomination	Line Number	MDiv	MA	All Others	Total
Brethren					
Brethren Church (Ashland, Ohio)	340				
Brethren in Christ Church	350				
Christian Brethren (Plymouth Brethren)	360				
Church of the Brethren	370				
Fellowship of Grace Brethren Churches	380				
Brethren, Other	390				
Buddhist	400				
Catholic					
Byzantine Catholic	410				
Roman Catholic	420				
Catholic, Other	430				
Christian and Missionary Alliance	440				
Church of God (Anderson, Indiana)	450				
Church of the Nazarene	460				
Churches of Christ-Christian Churches					
Christian Church (Disciples of Christ)	470				
Christian Churches and Churches of Christ	480				
Churches of Christ	490				
Churches of Christ-Christian Churches, Other	500				
Churches of God, General Conference					
Church of God in Western Canada	510				
Churches of God, General Conference	520				
Evangelical Church in Canada	530				
Evangelical Congregational Church	540				
Evangelical Covenant Church	550				
Evangelical Formosan Church	560				
Evangelical Free Church of America	570				
Evangelical Free Church of Canada	580				
Inter/Multidenominational	590				
Jewish	600				
Korean Evangelical Holiness Church	610				
Lutheran					
Augsburg Lutheran Churches	620				
Canadian Association of Lutheran Congregations	630				
Evangelical Lutheran Church in America	640				

Form EF-3: Enrollment by Denomination

Fall Data for Current Academic Year

School:			
Respondent:		Email:	
Title:		Phone:	

Please be sure EF-1, Enrollment (Race and Gender) form is completed before completing this form.

Denomination	Line Number	MDiv	MA	All Others	Total
Evangelical Lutheran Church in Canada	650				
Lutheran Church-Canada	660				
Lutheran Church-Missouri Synod	670				
Lutheran Congregations in Mission for Christ	680				
North American Lutheran Church	690				
Wisconsin Evangelical Lutheran Synod	700				
Lutheran, Other	710				
Mennonite					
Conference of Mennonites	720				
Mennonite Brethren Church in North America	730				
Mennonite Church Canada	740				
Mennonite Church USA	750				
Mennonite, Other	760				
Methodist					
African Methodist Episcopal	770				
African Methodist Episcopal Zion	780				
Christian Methodist Episcopal	790				
Free Methodist Church	800				
Independent Methodist	810				
Korean Methodist Church in America	820				
United Methodist Church	830				
Wesleyan Church	840				
Methodist, Other	850				
Missionary Church in Canada	860				
Moravian Church in North America	870				
Muslim	880				
National Association of Congregational Christian Churches	890				
Nondenominational	900				
Orthodox					
Antiochian Orthodox Christian Archdiocese of North America	910				
Greek Orthodox Archdiocese of America	920				
Orthodox Church in America	930				
Ukrainian Orthodox Church of the USA	940				
Orthodox, Other	950				
Pentecostal					

Form EF-3: Enrollment by Denomination

Fall Data for Current Academic Year

School:			
Respondent:		Email:	
Title:		Phone:	

Please be sure EF-1, Enrollment (Race and Gender) form is completed before completing this form.

Denomination	Line Number	MDiv	MA	All Others	Total
Assemblies of God	960				
Church of God (Cleveland, Tennessee)	970				
Church of God in Christ	980				
Foursquare Gospel Church	990				
Pentecostal Assemblies of Canada	1000				
United Pentecostal Church International	1010				
Pentecostal, Other	1020				
Presbyterian					
Associate Reformed Presbyterian Church	1030				
Cumberland Presbyterian Church	1040				
ECO: A Covenant Order of Evangelical Presbyterians	1050				
Evangelical Presbyterian Church	1060				
General Assembly of World Presbyterian Church	1070				
Korean American Presbyterian Church	1080				
Korean Presbyterian Church Abroad	1090				
Korean Presbyterian Church in America (Kosin)	1100				
Orthodox Presbyterian	1110				
Presbyterian Church (U.S.A.)	1120				
Presbyterian Church in America	1130				
Presbyterian Church in Canada	1140				
Presbyterian Church International	1150				
Reformed Presbyterian	1160				
Presbyterian, Other	1170				
Reformed					
Canadian Reformed Churches	1180				
Christian Reformed Church	1190				
Heritage Reformed Congregations (USA and Canada)	1200				
Reformed Church in America	1210				
Reformed Church in Canada	1220				
Reformed, Other	1230				
Religious Society of Friends					
Friends, Quaker	1240				
Religious Society of Friends	1250				
Religious Society of Friends, Other	1260				
Salvation Army	1270				
Swedenborgian Church					

Form EF-3: Enrollment by Denomination

Fall Data for Current Academic Year

School:			
Respondent:		Email:	
Title:		Phone:	

Please be sure EF-1, Enrollment (Race and Gender) form is completed before completing this form.

Denomination	Line Number	MDiv	MA	All Others	Total
General Church of New Jerusalem	1280				
Swedenborgian Church, General Convention	1290				
Unitarian Universalist	1300				
United Church of Canada	1310				
United Church of Christ	1320				
Other	1330				
TOTAL (Lines 1 - 1330)	1340				

Form Comments

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Form EF-4: Previous Year Enrollment

Most recently completed Academic Year

School:			
Respondent:		Email:	
Title:		Phone:	

Degree Programs	Unduplicated Total
Master of Divinity	
MDIV	
Master of Arts	
MAPROF / MAACAD / MABOTH	
Master of Theology (Master of Sacred Theology)	
STMTHM	
Doctor of Ministry	
DMIN	
Other Professional Doctoral Degrees	
OPROFDR	
Doctor of Philosophy or Doctor of Theology	
PHDTHD	
Non-Degree Programs	
NONDG	
Total	

Form Comments

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Form EF-5: Enrollment at Additional Locations and in Online Courses

Fall Data for Current Academic Year

School:			
Respondent:		Email:	
Title:		Phone:	

PART A ENROLLMENT AT ADDITIONAL LOCATIONS (EXTENSION SITES)

1	How many students this fall* are enrolled at additional locations (extension sites) that offer less than one-fourth of a degree?	
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2 Complete this section for all additional locations (extension sites) that offer one-fourth or more of a degree.

Name of Additional Location (e.g. Orlando Center or Indy Site)	Site Location (City, State/Prov.)	# of Students this Fall*	Highest Portion of Any Degree Students Can Complete at Site**		
			25% - 49%	50% - 99%	100%

*For enrollment at additional locations (extension sites), do not count any student more than once, even if enrolled in multiple courses. The enrollment numbers listed here should also be included in other enrollment forms.

**Check only one of the last two columns; for example, if the location offers 25% of an MA degree and 100% of an MDiv degree, check only the last column because the MDiv degree is the highest portion of any degree at that site.

PART B ENROLLMENT IN ONLINE COURSES (DISTANCE EDUCATION)

1	Do you offer any online courses where at least half of the instruction is delivered from a distance (instructor and students are not in the same room)? If no, please skip the rest of this form. If yes, please continue.		Yes/No
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2	Do the number of online courses you offer constitute at least half of any degree?		Yes/No
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3	Do you use a learning management system (LMS) and/or video conferencing?		Yes/No
a	If you use an LMS, please list here which one (e.g., Moodle, Canvas, Blackboard):		
b	If you use a video conferencing, please list here which one (e.g., Zoom):		

4	How many different online courses do you have scheduled this fall?	
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5	How many different students are enrolled in online courses for credit this fall?	
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For online courses (distance education) do not count any student more than once, even if enrolled in multiple courses. The enrollment numbers listed here should also be included in other enrollment forms. If the enrollment period for one or more online courses is not completed when you submit this form, give your best estimate as to how many students will be enrolled in online courses this fall.

Form Comments

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Form FF-1: Financial Data

Most recently completed Fiscal Year

School:			
Respondent:		Email:	
Title:		Phone:	

Please select the choice that best represents your institution.

Independent

Related to a
Larger University

Section 1 - Statement of Financial Position (Independent Schools)

Line	ASSETS:	
1	Cash and equivalents	
2	Student accounts receivable, net of allowance	
3	Other receivables, net of allowance	
4	Contributions receivable	
5	Short-term investments	
6	Deferred charges, prepaid expenditures and inventories	
7	Notes receivable, net of allowance	
8	Property, plant and equipment, net	
9	Investments held for long-term purposes	
10	Total Assets (Lines 10 and 24 MUST equal)	
Line	LIABILITIES:	
11	Accounts payable	
12	Accrued expenditures	
13	Deferred revenue	
14	Student deposits	
15	Notes payable	
16	Annuity obligation	
17	Grants refundable	
18	Long-term debt	
19	Total Liabilities	
Line	NET ASSETS:	
20	Without donor restrictions	
21	With donor restrictions - by time or purpose	
22	With donor restrictions - in perpetuity	
23	Total Net Assets (Form 2B, Line 16 Col D)	
24	Total Liabilities and Net Assets (Lines 10 and 24 MUST equal)	

Section 1.U. - Statement of Financial Position (Theological Schools Integrally Related to larger Institutions)**PART A - CLARIFYING QUESTIONS REGARDING TOTAL E&G EXPENDITURES AND REVENUES**

Line	Clarifying Questions	Yes / No	Amount
1	Is the institution part of a complex, are any costs for the operation of central administration included in this report?		
2	If the above answer is "NO", then a prorated estimate must be made of general costs of the larger institution charged to the theological school		
3	Is the institution part of a complex, are any services provided by the central administration the benefit of which is not included in this report?		

PART B - ASSETS AND LIABILITIES

Line	Asset for the theological school:	
4	Contributions receivable	
5	Short-term investments	
8	Property, plant and equipment, net	
9	Investments held for long-term purposes	
Line	Liabilities designated as the responsibility of the theological school:	
15	Notes Payable	
16	Annuity obligation	
17	Accounts Payable & other liabilities	
18	Long-term debt	

Form FF-1: Financial Data

Most recently completed Fiscal Year

School:			
Respondent:		Email:	
Title:		Phone:	

Section 2 - Statement of Activities (All Schools)

PART A – REVENUES, GAINS AND OTHER SUPPORT

Line	Revenues, gains and other support	Without Donor Restrictions (A)	With Donor Restrictions (Time/Purpose) (B)	With Donor Restrictions (In Perpetuity) (C)	Total (D)
1	Tuition and Fees				
2					
3	Govt. Grants, Contracts, & Appropriations				
4	Contributions from Religious Orgs.				
5	Contributions from other Orgs. & Indivs.				
6	Value of Contributed Services				
7	Investment Income				
8	Net Realized Gains on Long-Term Investments				
9	Net Unrealized Appreciation (Depreciation)				
10	Other Sources				
11	Auxiliary Enterprises				
12					
13	Net Assets Released from Restrictions				

PART B – EXPENDITURES AND LOSSES

Line	Expenditures and losses	Without Donor Restrictions (A)	With Donor Restrictions (Time/Purpose) (B)	With Donor Restrictions (In Perpetuity) (C)	Total (D)
1	Instruction				
2	Research				
3	Public Service				
4	Library				
5	Academic Support				
6	Student Services				
7	Admissions				
8	Institutional Support				
9	Operation and Maintenance of Plant				
10	Scholarships and Fellowships				
11	Auxiliary Enterprises				
12	Total expenditures and losses				
13	Change in net assets				
14	Net assets, beginning of year (P/Y line 16)				
15	Other changes to net assets (enter comment)				
16	Net assets, end of year				

Form FF-1: Financial Data

Most recently completed Fiscal Year

School:			
Respondent:		Email:	
Title:		Phone:	

17	What is the estimated cost of deferred maintenance for your school's physical plant?				
	Is this estimate based on a facilities study?		Yes/No		What Year was the study completed?

Section 3 - IT (All Schools)

1	Hardware/software costs:	Purchase	Lease	Provided by larger entity	Total
	Annual amount spent for hardware				
	Annual amount spent for software				
	Annual amount spent on licensing				
	Total Hardware/software costs				

2	IT Staffing costs:	Personnel	Consultants	Provided by larger entity	Total
	Annual expenditures for IT personnel				

3	IT costs by category:	General infrastructure	Instruction	Distance education	Total
	Annual expenditures for IT personnel, hardware, software, and licensing				

Form Comments

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Form FF-2: Additional Financial Data

Most recently completed Fiscal Year

School:			
Respondent:		Email:	
Title:		Phone:	

Section 4 – Additional Financial Information

1 Net Assets Released - by Source and Purpose

Net Assets Released - With Donor Restrictions - Gifts Released to Support Operations	
Net Assets Released - With Donor Restrictions - Gifts Released to Support Debt Retirement or Released and Capitalized for Fixed Assets	
Net Assets Released - With Donor Restrictions - Return from Investments Released for Unrestricted Operating and Capital Purposes	
Net Assets Released - With Donor Restrictions in Perpetuity - Net Assets Released for Unrestricted and Temporarily Restricted Purposes	
Net Assets Released - Other Sources, Unrestricted Purposes	
Total*	

*Total amount should equal to Finance 1, Section 2, Part A, Column A, Row 13)

2 Composition of Restricted Net Assets	With Donor Restrictions (Time/Purpose)	With Donor Restrictions (in Perpetuity)
Restricted for Operations and Programs		
Restricted for Scholarship		
Restricted for Debt Service		
Restricted for Fixed Assets		
Restricted for Other		
Total		

3 Changes in Endowment Net Assets

Endowment, beginning of year	
Contributions	
Markets gains (losses)	
Appropriated for Operations	
Other	
Endowment, end of year	

Form FF-2: Additional Financial Data

Most recently completed Fiscal Year

School:			
Respondent:		Email:	
Title:		Phone:	

4 Tuition Revenue and Scholarship Aid	Masters	DMin.	ThD/PhD	Other	Total
Gross Tuition and fees revenue *					
Scholarship expense **					
Net tuition					

* Gross Tuition Total should equal Finance 1, Section 2, Part A, Line 1, Column A

** Scholarship expense Total should equal Finance 1, Section 2, Part B, Line 10

5 Debt Service Payments - by Purpose	Fixed Assets	Operations	Other	Total
Debt service - principal				
Debt service - interest				
Total				

6 Fundraising Costs
Development office
Executive office
Total

Form Comments

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Form IC-1: Institutional Characteristics

Fall Data for Current Academic Year

School:			
Respondent:		Email:	
Title:		Phone:	

PART A - INSTITUTIONAL CHARACTERISTICS

1	Has your institution changed the denomination or denominations to which it is formally related by governance, financial support, or other formal relationship?		Yes/No	
	Has your institution changed the denomination or denominations to which it is formally related by governance, financial support, or other formal relationship?			
	This information is used for the ATS Directory, Bulletin PART 4.			
	Denomination			Primary
2	Has the primary race/ethnicity of students enrolled changed since last reporting period? If YES, please select from the race/ethnicity list:		Yes/No	
	Race/Ethnicity			Primary
	Visa or Nonresident Alien			
	Black Non-Hispanic			
	American Indian, Alaskan Native or Inuit			
	Asian or Pacific Islander			
	Hispanic			
	White Non-Hispanic			
	Multiracial			
	Not Available			

PART B - ACCREDITATION INFORMATION

1	Has your institution changed accredited status with any agency other than ATS since the last reporting period? If YES, please describe:		Yes/No
2	Does your institution (whether free-standing or embedded; U.S. or Canadian) participate in Title IV programs (federally guaranteed student loans) from the U.S. Department of Education? If No, skip to Part C.		Yes/No
a	If YES do you list the Commission on Accrediting of ATS as your recognized (primary) "gatekeeper" agency with the U.S. Department of Education?		Yes/No
NOTE: Theological schools embedded in a larger institution cannot list the Commission on Accrediting of ATS as its gatekeeper			
b	If YES and regardless of which agency you list as your gatekeeper, At any time during the past academic year, has your institution received notification from the U.S. Department of Education that it has failed to comply with its Title IV responsibilities?		Yes/No

Form IC-1: Institutional Characteristics

Fall Data for Current Academic Year

School:			
Respondent:		Email:	
Title:		Phone:	

PART C - STUDENT CHARGES FOR ACADEMIC YEAR

1	Report below the full-time tuition charges for an in-country/resident and an out-of-country/nonresident MDiv student while doing course work for the report period academic year. (DO NOT INCLUDE ROOM AND BOARD CHARGES.) <i>NOTE: If you charge a per-hour rate, or have trouble calculating Academic Year tuition, please use the worksheet included in the instructions for assistance.</i>
2	Report below the full-time tuition charges for an in-country/resident and an out-of-country/nonresident ThD or PhD student. If both the ThD and the PhD are offered, record figures for the PhD. (DO NOT INCLUDE ROOM AND BOARD CHARGES.) <i>NOTE: If you charge a per-hour rate, or have trouble calculating Academic Year tuition, please use the worksheet included in the instructions for assistance.</i>

3	Report below the total cost of the DMin program as if it were completed by the student within 3 years.				
	<table border="1"> <tr> <td>Degree Program</td> <td>Total</td> </tr> <tr> <td>In-Country</td> <td></td> </tr> </table>	Degree Program	Total	In-Country	
Degree Program	Total				
In-Country					

PART D - CATALOG AND STATEMENT OF EDUCATIONAL EFFECTIVENESS

1	Electronic Course Catalog Web Address:
2	Statement of Educational Effectiveness Address:

Form Comments

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Form LF-1: Library Information

Most recently completed Fiscal Year

School:			
Respondent:		Email:	
Title:		Phone:	

PART A - LIBRARY CHARACTERISTICS

<input type="checkbox"/>	Check here if you do not want ATS to forward a copy of this information to the American Theological Library Association (ATLA) for the Statistical Records Reports		
1	Which of the following most accurately describes your institution's library?		
	<input type="checkbox"/> a An independent library chiefly serving your institution		
	<input type="checkbox"/> b A department or departmental branch library within a larger university or college library system		
	<input type="checkbox"/> Numbers in following sections will represent the entire university or college library system, including the theological component		
	<input type="checkbox"/> c A library integrated with a larger university or college library system		
	<input type="checkbox"/> Numbers in following sections will represent the entire university or college library system, including the theological component		
	<input type="checkbox"/> d A part of a library system jointly administered and/or funded by more than one educational institution.		
	If shared, please specify institution(s). Please explain.		
2	Is your library the primary source of support on your campus for:		
	Information Technology		Yes/No
	Electronic Reserves		Yes/No
	Audiovisual/Media Services		Yes/No
3	Does the library of your institution have consortial arrangements for providing library services with one or more other institutions?		Yes/No
	If yes, please identify the institutions:		
	If Yes, please identify the consortia/um and briefly describe the arrangement:		
	<input type="checkbox"/>	formal or informal consortia for the purchase of electronic resources	
	<input type="checkbox"/>	shared catalogs or cataloging	
	<input type="checkbox"/>	state, regional, or national associations	
	<input type="checkbox"/>	reciprocal borrowing arrangements	
	<input type="checkbox"/>	Other, please briefly specify	
4	Does your institution have one or more distance education program(s) or extension site(s)?		Yes/No
	If yes, please answer the following:		
	a	Does your institution have a library facility at your extension site(s)?	Yes/No
	b	Do you provide access to electronic resources from your main library?	Yes/No
	c	Do you deliver materials from your main library to your distance students?	Yes/No
	d	Do you have a written agreement for library services with one or more institutions? If so, with whom?	Yes/No

Form LF-1: Library Information

Most recently completed Fiscal Year

School:			
Respondent:		Email:	
Title:		Phone:	

PART B - THE LIBRARY AS PLACE

1	When were the building(s) in which the main library is located built and subsequently renovated? Please briefly describe. If possible, indicate amount spent.			
		Year Built	Year of Latest Renovation	Brief Description of Renovation
	Library 1			
	Library 2			
	Library 3			
2	Do you use offsite storage/shelving?			Yes/No
	If yes, then report			
	a	percentage of total library collection		
	b	total number of volumes offsite		
	c	other, please briefly describe		
3	What other spaces or services are offered and/or housed in your library?			
	<input type="checkbox"/> faculty offices			
	<input type="checkbox"/> seminary or class rooms			
	<input type="checkbox"/> Café or coffee shop			
	<input type="checkbox"/> group study rooms			
	<input type="checkbox"/> computer labs			
	<input type="checkbox"/> information commons			
	<input type="checkbox"/> writing tutor			
	<input type="checkbox"/> Other, please briefly describe			

PART C - LIBRARY USE DATA

Line	Library Use	Library Use Fiscal Year
1	Circulation Transactions	
2	Inter-library Lending, Number of Items Sent	
3	Inter-library Borrowing, Number of Items Received	
4	Number of Presentations to Groups	
5	Participants in Group Presentations	
6	Reference Transactions	
		<input type="checkbox"/> Actual Count
		<input type="checkbox"/> Sampling
		<input type="checkbox"/> Other Special Situation

Form LF-1: Library Information

Most recently completed Fiscal Year

School:			
Respondent:		Email:	
Title:		Phone:	

PART D - COLLECTION GROWTH AND HOLDINGS FOR FISCAL YEAR

Line	Item	Prior Year Net Holdings (A)	Purchased Items Added (B)	Gifts Added (C)	Items Deleted (D)	Adjustments (E)	Current Year Holdings (F)
1	Printed Books (Volumes)						
2	Printed (Bound) Periodical Volumes						
3	Current Print Periodicals Received (i.e. Subscriptions)						
4	Microforms						
5	Music Scores						
6	Manuscripts and Archives						
7	Other Non-book physical items						
	*Adjustments: Comments						
	**Manuscripts and Archives: Select Unit of Measure					[]	Items
						[]	Linear Feet

PART E - PERSONNEL AND SALARY DATA FOR FISCAL YEAR REPORT PERIOD

Line		Staff FTE	Total Compensation
1	Exempt staff (salaried)		
2	Non-exempt staff (hourly)		
3	Student Staff		
4	Contributed Services		
5	Total Library Staff FTE (Lines 1-4)		
6	Total Library Staff Compensation (Lines 1-3)		

Form LF-1: Library Information

Most recently completed Fiscal Year

School:			
Respondent:		Email:	
Title:		Phone:	

PART F - FINANCIAL SUMMARY FOR THE FISCAL YEAR REPORT PERIOD

Line	Category	Expenditures Fiscal Year
1	Total for printed books	
2	Total for Current print periodical subscriptions	
3	Total for Microforms	
4	Total for Music Scores	
5	Total for Manuscripts and Archives	
6	Total for Non-book physical items	
7	Total for Electronic Resources for Collections	
8	Total for Collection Expenditures	
9	Total for Preservation and Binding	
10	Total for Library Staff Compensation (Part E, Line 6, Col. B)	
11	Total for Library Staff Development	
12	Total Computer Services (excluding line 8)	
13	Total Other Expenses	
14	TOTAL LIBRARY EXPENDITURES (Lines 8-13)	

Form Comments

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Form PF-1: Personnel Full-time Faculty and Selected Administrators

Fall data for the Current Academic Year

School:			
Respondent:		Email:	
Title:		Phone:	

Contact Information						
Name (Last, First MI)					Eccl Title	
Email		Business Telephone, Ext		Business Fax, Ext		
Administrative/Faculty Position				Personal Attributes		
Admin. Title				Race/Ethnicity		Denomination
Faculty Title						
Faculty Rank	Tenure	%Teach	Gender	YOB	Ordained	MDiv or Equiv
Position Codes				Degrees Earned		
Admin Positions		Teaching Fields		Degree	Source	Year
Comments						

Contact Information						
Name (Last, First MI)					Eccl Title	
Email		Business Telephone, Ext		Business Fax, Ext		
Administrative/Faculty Position				Personal Attributes		
Admin. Title				Race/Ethnicity		Denomination
Faculty Title						
Faculty Rank	Tenure	%Teach	Gender	YOB	Ordained	MDiv or Equiv
Position Codes				Degrees Earned		
Admin Positions		Teaching Fields		Degree	Source	Year
Comments						

Form PF-2: PART-TIME PERSONNEL

Estimate for Full Academic Year

School:			
Respondent:		Email:	
Title:		Phone:	

1	Is part-time faculty applicable? If no, please skip the rest of this form. If yes, please continue.		Yes/No
2	Total Number of Part-Time Faculty		
Enter the combined total of: (a) those who teach on a part-time basis during the year, (b) those teaching full-time for only part of the year. Do Not count full-time faculty on sabbatical leave who may teach part of the year. Do Not Include on-site field supervisors.:			
3	Full-Time Equivalent (FTE) for Part-time Faculty		

Form Comments

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ANNUAL REPORT FORMS
SURVEY YEAR **2022-2023**

Form SF-1: Salary Data for Full-Time Faculty and Select Administrators

Fall Data for Current Academic Year

School:			
Respondent:		Email:	
Title:		Phone:	

DUPLICATE FORM AS NECESSARY

[illegible]

* Salary Override

Form IPPR: Institutional Peer Profile Report Request

Current Survey Year

School:			
Respondent:		Email:	
Title:		Phone:	

DUPLICATE FORM AS NECESSARY

ATS offers the Institutional Peer Profile to its member schools as a statistical resource. Schools may identify no fewer than five and no more than 15 ATS member institutions that they consider to be "peers" on the basis of any of a number of institutional characteristics (i.e., size of enrollment, annual operating budget, denominational affiliation, etc.) and compare their school's statistics with those of their "peers." The data are presented in a format that maintains the confidentiality of the peer institutions' information by providing the peer group figures as a total, average, or median. This specially designed Institutional Peer Profile will be emailed to the Chief Executive Officer at the end of March or April. ATS will provide member schools with one institutional peer profile, per survey year, free of charge. There is a \$100 fee for each additional profile.

You should give each profile a name which is distinct and descriptive, identifying for you the common thread that links the selected peer schools.

Profile Name:

List a minimum of five to a maximum of 15 schools for your profile. A list of member schools can be found on the ATS website

1	
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14	
15	

Form RF-1: Respondent Form

Current Survey Year

School:

Form		Administrator Responsible Title	Phone Email
AF-1	Admissions Data for Entering Students		
CF-1	Completions by Race and Gender		
CF-2	Completions by Time and Gender		
CF-3	Completions by Placement and Gender		
CF-4	Graduation Rates by Degree Program		
DF-1	Development data		
EF-1	Enrollment by Race and Gender		
EF-3	Enrollment By Denomination		
EF-4	Previous Year Enrollment		
EF-5	Enrollment at Additional Locations and in Online Courses		
FF-1	Financial Data		
FF-2	Additional Financial Data		
IC-1	Institutional Characteristics		
IPPR	Institutional Peer Profile Report Request		
LF-1	Library Information		
PF-1	Personnel, Full-Time Faculty and Select Administrators		
PF-2	Personnel, Part-Time Faculty		
SF-1	Salary Data for Full-Time Faculty and Select Administrators		
X-3	Submit ARF Data		

Form Comments